

Dealing With Multiple Users

Hosted by John Hawkins

WP Meetup

01/16/19

Your Site Has Users

Users

[Add New](#)






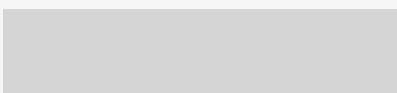
All (3) | [Administrator](#) (2) | [Editor](#) (1)

Bulk Actions ▾

Apply

Change role to... ▾

Change

<input type="checkbox"/>	Username	Name	Email	Role	Posts
<input type="checkbox"/>		John Hawkins		Administrator	710
<input type="checkbox"/>		—		Editor	0
<input type="checkbox"/>		—		Administrator	0

<input type="checkbox"/>	Username	Name	Email	Role	Posts
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Bulk Actions ▾

Apply

Change role to... ▾

Change

All (575) | [Administrator](#) (3) | [Contributor](#) (566) | [Subscriber](#) (6) | [Keymaster](#) (3) | [Participant](#) (436) | [Pending](#) (3)

Bulk Actions ▾

Apply

Change role to... ▾

Change

Change forum role to... ▾

Change



[Username](#)

Name

[Email](#)

Site Role



Contributor



Contributor,
Participant



Contributor



Contributor,
Participant



Contributor,
Participant



Contributor,
Participant

Each User Has Roles

Default Roles

- Subscriber
- Contributor
- Author
- Editor
- Administrator
- Super Admin

Default Roles

- Subscriber
- Contributor
- Author
- Editor
- Administrator

- Super Admin

< — only comes into play on WP Multisite

Admin

WordPress

Meetup

5

0

New

Dashboard

Posts

Media

Pages

Comments

Appearance

Plugins

Users

All Users

Add New

Your Profile

Tools

Settings

FakerPress

Collapse menu

Users

Add New






All (5) | Administrator (1) | Editor (1) | Author (1) | Contributor (1) | Subscriber (1)

Bulk Actions ▾

Apply

Change role to... ▾

Change

<input type="checkbox"/>	Username	Name	Email
<input type="checkbox"/>	 author	Sally Author	author@dev.null
<input type="checkbox"/>	 contributor	Zach Contributor	contributor@dev.null
<input type="checkbox"/>	 editor	Joe Editor	editor@dev.null
<input type="checkbox"/>	 john	—	john@vegasgeek.com
<input type="checkbox"/>	 subscriber	Tom Subscriber	subscriber@dev.null
<input type="checkbox"/>	Username	Name	Email




Bulk Actions ▾


Apply


Change role to... ▾


Change


Editor


 Meetup  0  New


 Dashboard


 Posts


 Media

 Pages


 Comments

 Profile


 Tools


 Collapse menu


Dashboard

 Switched to Joe Editor (editor). [Switch back to john \(john\).](#)

At a Glance

 19 Posts

 14 Pages

 1 Comment

WordPress 5.0.3 running Catch Adaptive theme.

Activity

Recently Published

Dec 27th 2018, 9:42 pm

[Est labore velit ullam necessitatibus](#)

Dec 20th 2018, 2:29 am

[Excel spreadsheet](#)

Dec 20th 2018, 1:50 am

[Hello world!](#)


Nov 24th 2018, 2:55 am

[Corporis veritatis velit sapiente qui dolor et](#)

Sep 26th 2018, 10:11 pm

[Rerum a sapiente eius](#)

Recent Comments

 From [A WordPress Commenter](#) on [Hello world!](#)

Quick Draft

Save Draft

WordPress Events and New

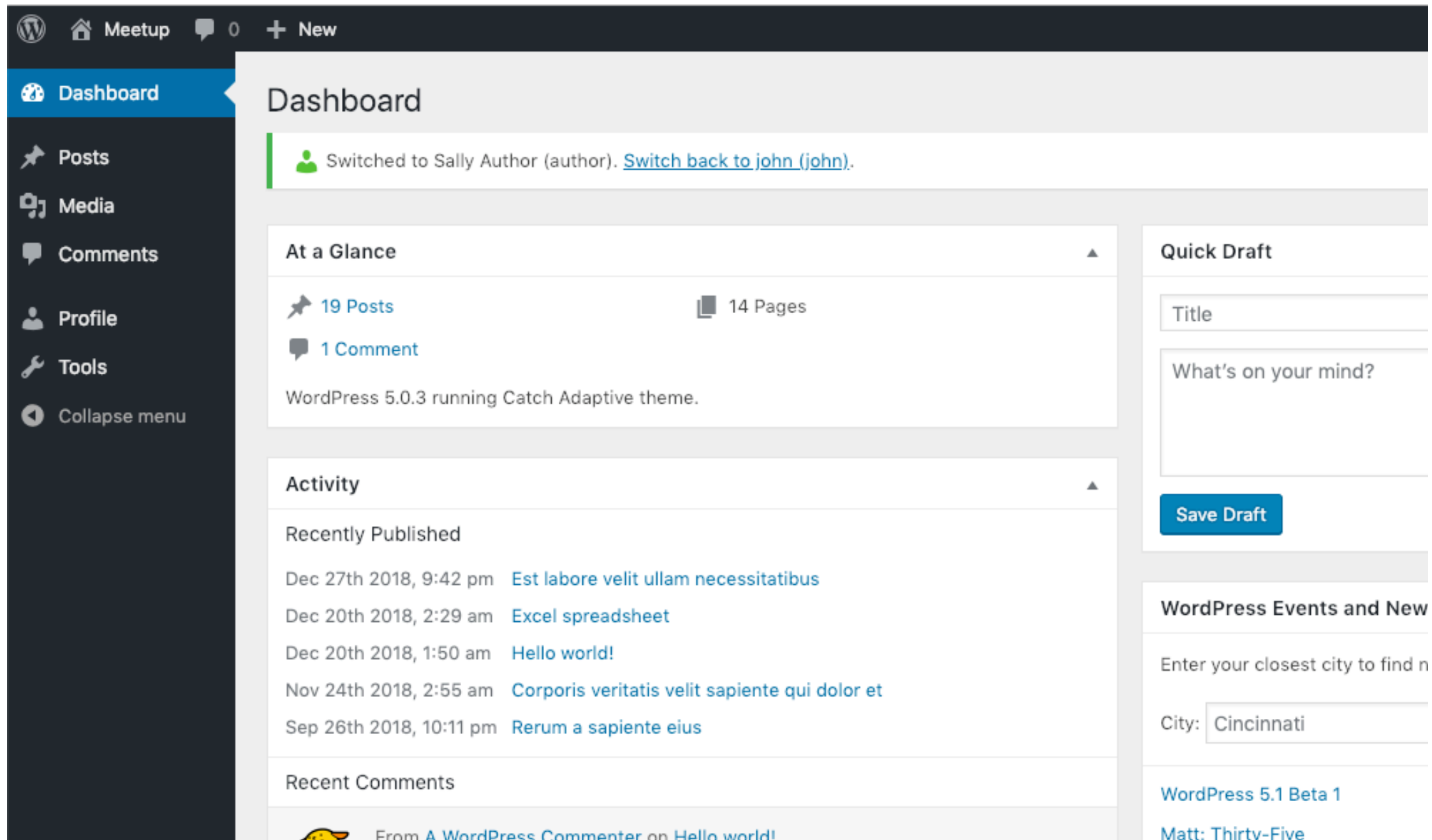
Enter your closest city to find n

City:

[WordPress 5.1 Beta 1](#)

[Matt: Thirtv-Five](#)

Author



The image shows a screenshot of the WordPress Author Dashboard. The top navigation bar includes the WordPress logo, a home icon, the text 'Meetup', a comment icon with '0', and a '+ New' button. The left sidebar contains a 'Dashboard' link (highlighted in blue) and several other links: 'Posts', 'Media', 'Comments', 'Profile', 'Tools', and a 'Collapse menu' button. The main content area is titled 'Dashboard' and features a notification: 'Switched to Sally Author (author). [Switch back to john \(john\).](#)'. Below this is the 'At a Glance' widget, which shows '19 Posts' (with a post icon), '14 Pages' (with a page icon), and '1 Comment' (with a comment icon). It also states 'WordPress 5.0.3 running Catch Adaptive theme.' To the right is the 'Quick Draft' widget, which has a 'Title' input field, a text area for 'What's on your mind?', and a 'Save Draft' button. Below the 'At a Glance' widget is the 'Activity' widget, which lists 'Recently Published' posts with their dates, times, and titles: 'Dec 27th 2018, 9:42 pm Est labore velit ullam necessitatibus', 'Dec 20th 2018, 2:29 am Excel spreadsheet', 'Dec 20th 2018, 1:50 am Hello world!', 'Nov 24th 2018, 2:55 am Corporis veritatis velit sapiente qui dolor et', and 'Sep 26th 2018, 10:11 pm Rerum a sapiente eius'. The 'Recent Comments' section shows a comment from 'A WordPress Commenter' on 'Hello world!'. At the bottom right, there is a 'WordPress Events and News' section with a prompt to 'Enter your closest city to find n' and a 'City' dropdown menu currently set to 'Cincinnati'. Below this, it mentions 'WordPress 5.1 Beta 1' and 'Matt: Thirtv-Five'.

WordPress 5.0.3 running Catch Adaptive theme.

At a Glance

- 19 Posts
- 14 Pages
- 1 Comment

Quick Draft

Title

What's on your mind?

Save Draft

Activity

Recently Published

- Dec 27th 2018, 9:42 pm Est labore velit ullam necessitatibus
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Recent Comments

From A WordPress Commenter on Hello world!

WordPress Events and New

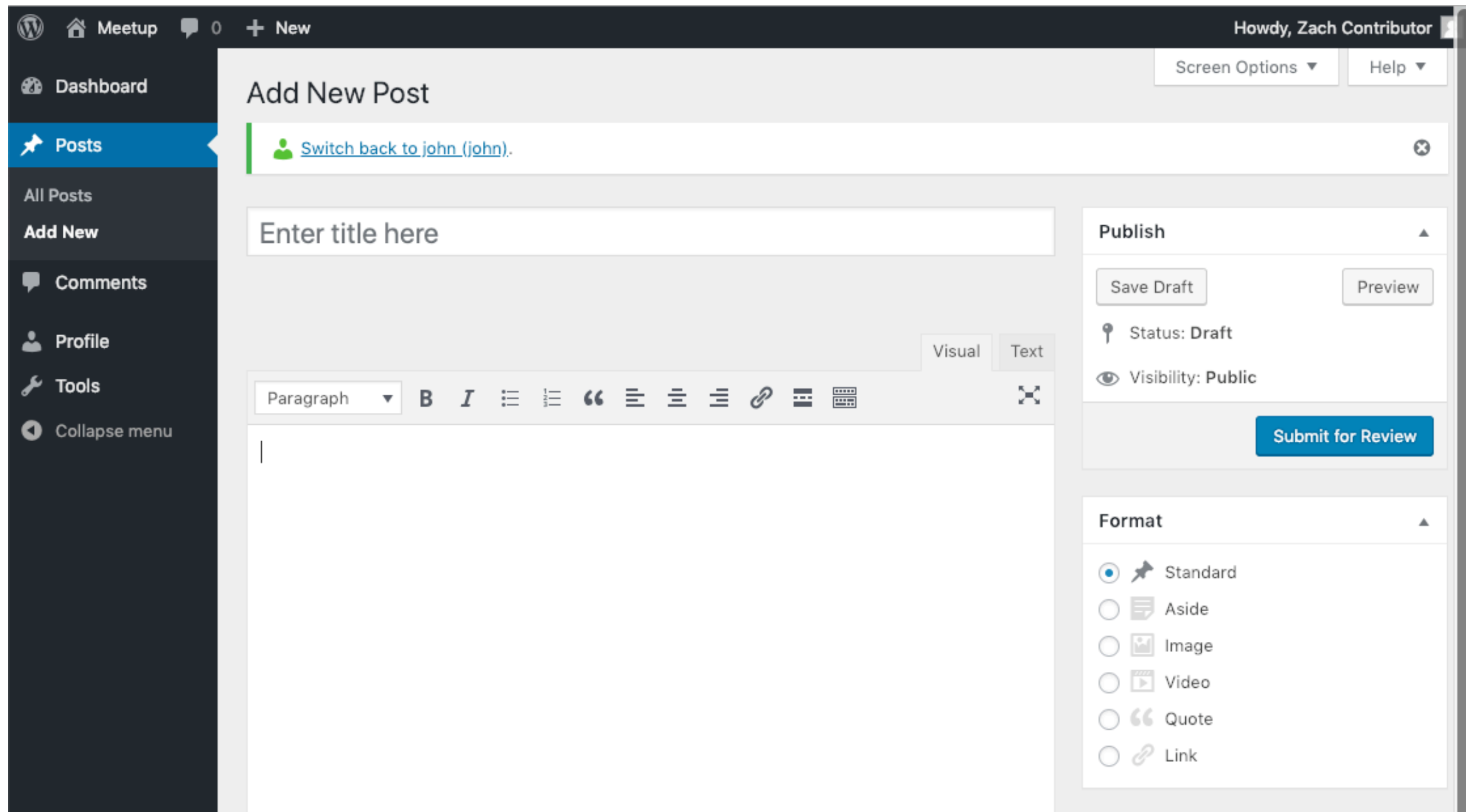
Enter your closest city to find n

City: Cincinnati

WordPress 5.1 Beta 1

Matt: Thirtv-Five

Contributor

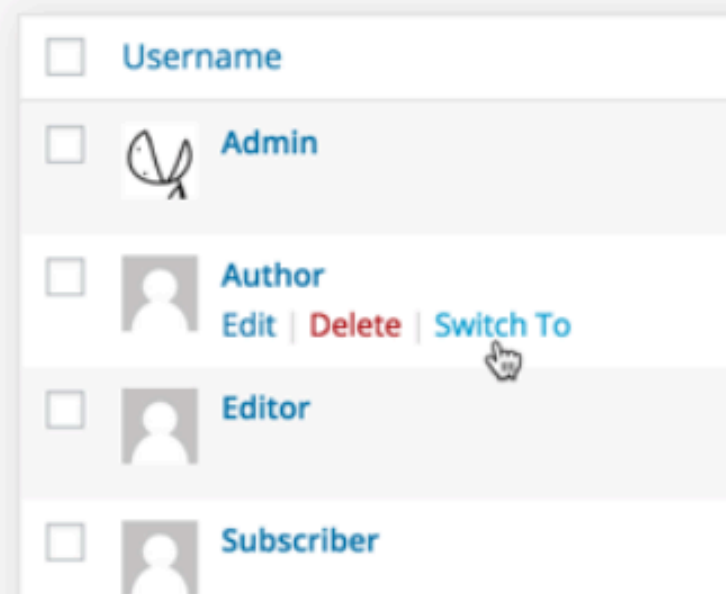


User Switching

“virtually indispensable for theme development” - WP ARENA

“fantastic bit of functionality” - SCRIBU

“one of my all-time favorite plugins” - WP CANDY



User Switching

By John Blackburn & contributors

Download

Capability	Super Admin	Administrator	Editor	Author	Contributor	Subscriber
edit_published_posts	Y	Y	Y	Y		
upload_files	Y	Y	Y	Y		
publish_posts	Y	Y	Y	Y		
delete_published_posts	Y	Y	Y	Y		
edit_posts	Y	Y	Y	Y	Y	
delete_posts	Y	Y	Y	Y	Y	

https://codex.wordpress.org/Roles_and_Capabilities

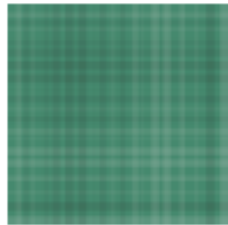
Questions I Like To Ask

**What types of users
will the site have?**

Types of Users

- Logged Out Visitors
- Admin(s)
- Authors
- Customers

**Will any non-admins
need to login?**



Peter's Login Redirect

By [Peter Keung](#)

[Download](#)[Details](#)[Reviews](#)[Installation](#)[Support](#)[Development](#)

Manage redirect rules

Define custom URLs to which different users, users with specific roles, users with specific levels, and all other users will be redirected upon login.

Define a custom URL to which all users will be redirected upon logout

Note that you can use the syntax `[variable]username[/variable]` in your URLs so that the system will build a dynamic URL upon each login, replacing that text with the user's username.

Specific users

Add:

URL:

Logout URL:

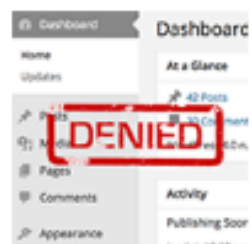
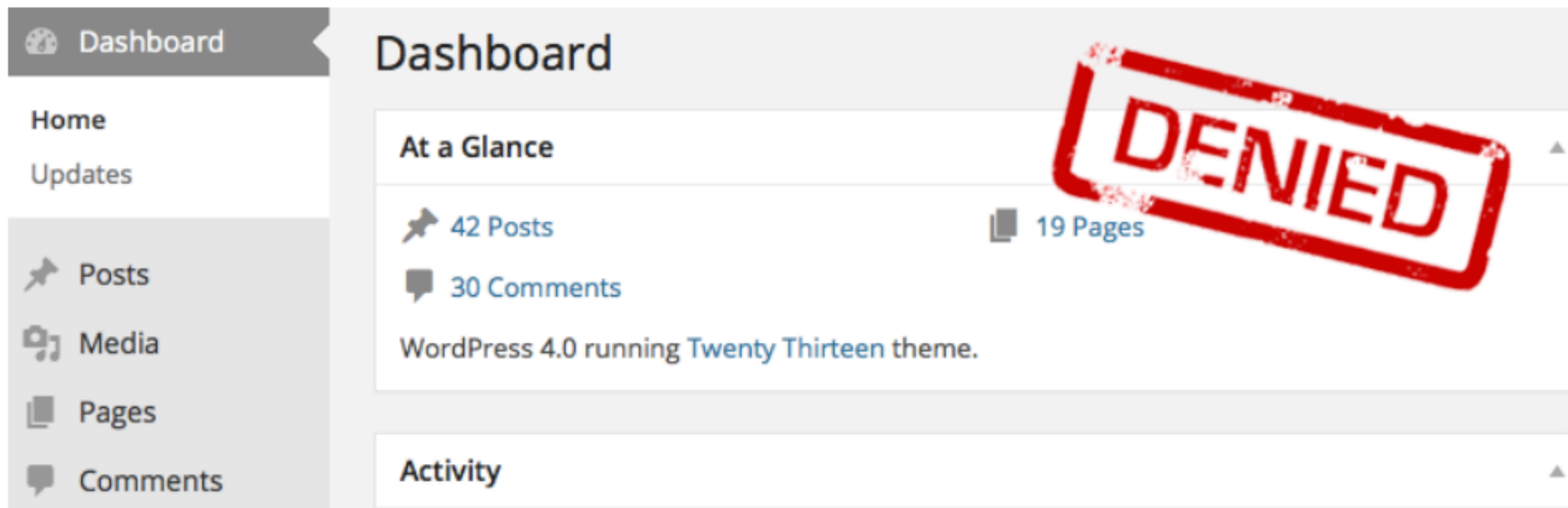
Specific roles

Add:

URL:

Logout URL:

**Does the user need
access to the dashboard?**



Remove Dashboard Access

By [Drew Jaynes \(DrewAPicture\)](#)

[Download](#)



 [Switch back to john \(john\).](#)

Username or Email Address

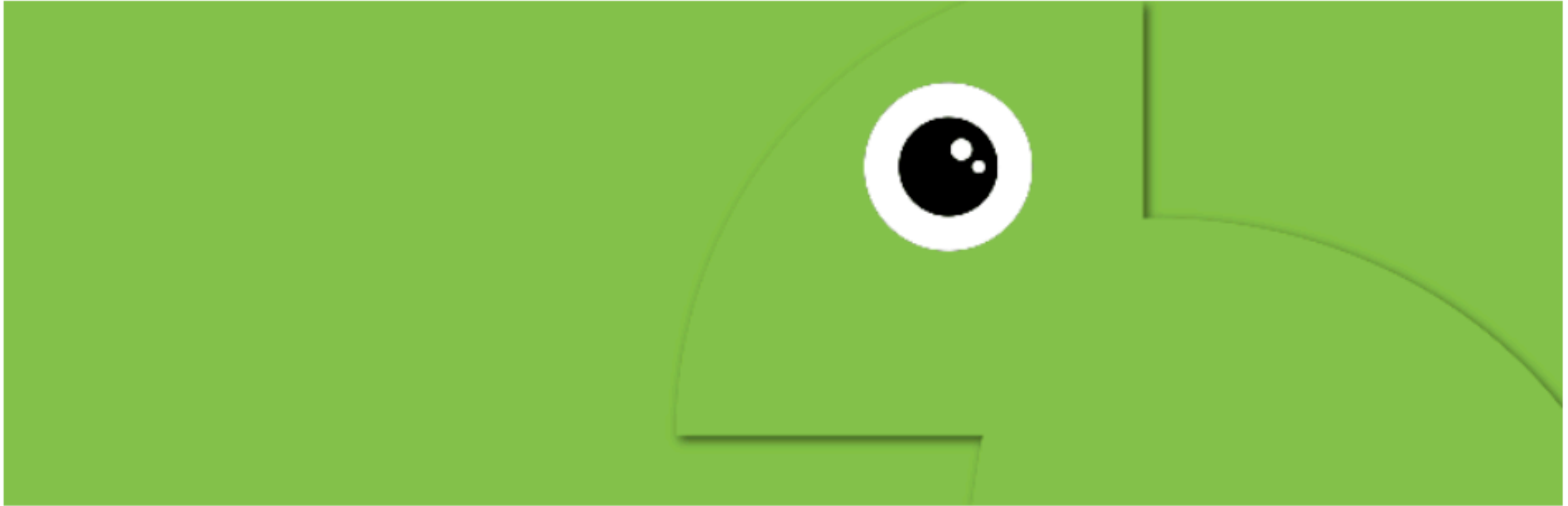
Password

☐ Remember Me

Log In

[Lost your password?](#)

[← Back to Meetup](#)



Theme My Login

By [Theme My Login](#)

[Download](#)

**What can each user
type do?**

As an Author, I can:

- Log in to the dashboard
- Add new blog posts
- Edit my own blog posts
- Change my password
- [Anything else your user needs to do]

**Are my users likely to
be tech savvy?**

TOBI DAY



PERSONA TEMPLATE

AGE 26
OCCUPATION Record Store Manager
STATUS Single
LOCATION New York, NY
TIER Enthusiast
ARCHETYPE The Maestro

Ambitious **Admired** **Focused**



"If I had a way to share projects and collaborate in real time, that would make my workload so much easier to manage."

MOTIVATIONS



GOALS

- To grow a strong industry reputation
- To build an audio-pro portfolio
- To keep track of everything

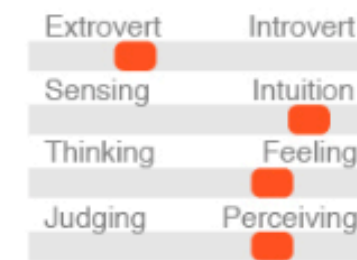
FRUSTRATIONS

- Slow download times
- Data crashes
- Poor communication

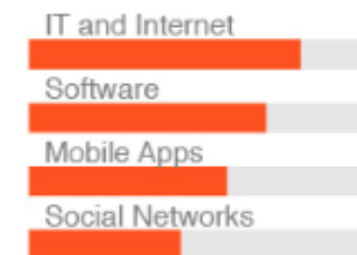
BIO

Tobi has a day job at a record store, but on the side she does all kinds of production work for up-and-coming artists. She never hesitates to learn something new and she often acts as tech support for her friends and clients. She is usually working on a dozen projects at a time and is trying to establish herself in the industry, so she hates data crashes or anything that makes her look bad. Because she works alone and in her home, collaboration is everything.

PERSONALITY



TECHNOLOGY



<https://fakecrow.com/free-persona-template/>

**Is there ecommerce
involved?**

**Do my customers need to
login to access their product?**



easydigitaldownloads

**Do my customers need to
special/hidden content?**



Restrict Content Pro



memberpress

What am I not asking?

Thank You!

If you have any
comments or followup
questions:
john@vegasgeek.com

